

URA Holdings PLC  
13 December 2023

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13 December 2023

**URA Holdings plc**  
("URA" or the "Company")

### **Publication of Prospectus**

The directors of the Company ("**Directors**") are pleased to announce that following the general meeting of the Company ("**GM**") held on 8 December 2023, the Company received the requisite authority to, *inter alia*, allot new ordinary shares in connection with the placing and subscription to raise £1,000,000 (before expenses) (the "**Fundraise**") issuing in aggregate 80,000,000 ordinary shares in the capital of the Company, and are now pleased to further announce the publication of a prospectus ("**Prospectus**").

A copy of the Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

### **Principal Timetable of Events**

Applications have been made to the Financial Conduct Authority and it is expected that admission of the 80,000,000 ordinary shares to the Official List by way of a Standard Listing will become effective on or before 8.00 a.m. on 18 December 2023.

Publication of the Prospectus	13 December 2023
Admission and commencement of unconditional dealings in the New Ordinary Shares	8.00 a.m. on 18 December 2023
CREST members' accounts credited in respect of New Ordinary Shares (where applicable)	18 December 2023
Share certificates despatched in respect of New Ordinary Shares (where applicable)	28 December 2023

All references to time in the Prospectus are to London time, unless otherwise stated. Any changes to the expected timetable will be notified by the Company through an RIS.

-Ends-

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