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**URA HOLDINGS PLC**

("URA" or the "Company")

**PUBLICATION OF PROSPECTUS**

URA, the London based mining exploration and development company, is pleased to announce today the publication of its Prospectus in relation to the admission of 141,845,590 Ordinary Shares of 0.01 pence each to listing on the standard segment of the Official List of the FCA and to trading on the Main Market of the London Stock Exchange (together, the "**Admission**") under the ticker URAH.

**Admission**

It is expected that Admission will become effective and that dealings will commence at 8.00 am on 2nd March 2022.

The Prospectus will be available from the Company's registered office at 6th Floor, 60 Gracechurch Street, London EC3V 0HR United Kingdom and online at [www.uraholdingsplc.co.uk](http://www.uraholdingsplc.co.uk) (subject to applicable securities laws).

An electronic copy of the Prospectus will also be submitted to the National Storage Mechanism and should be available shortly for inspection at <http://www.morningstar.co.uk/uk/NSM>.

URA is a company incorporated in England and Wales with company number 5329401). The Ordinary Shares are registered with ISIN GB00BL979W39, SEDOL Code BL979W3 and TIDM URAH.

URA is led by an experienced team focussed on creating shareholder value from its 100% owned exploration project in the Republic of Zambia as well as via the acquisition of further mineral projects from time to time.

– Ends –

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